

Membership Fees Management for NGOs



intelligent
systems

Who is it for?



NGOs often face difficulties with account and contact management, unclear data structuring, and activity planning when collecting membership fees. Not handling the problems could affect the efficiency of administrative operations, as well as the success rate of campaigns.

To help with day-to-day tasks and organizational activities while dealing with large amount of membership financial data, Intelligent Systems has created **Membership Fees Management for NGO**. The application offers membership management features for creating proformas and monitors seller and organization performance through custom dashboards.

Based on Microsoft Dynamics 365 for Sales, the application enhance your efficiency with:

- Structured data for each Membership
- Information for Accounts and related Stakeholders in one place
- Ability to evaluate the most reliable point of contact
- Activities tracking and managing
- Effortlessly create proformas for each member
- Track of revenues

It is perfect tool for:

- Non-Government Organizations, Business Associations

The application is integrated with Dynamics 365 for Sales.

Membership Fees Management for NGO is available on Microsoft AppSource.

How will you benefit from it?

Features

The application developed for Microsoft Dynamics 365 for Sales offers membership management features for creating proformas and monitoring the effectiveness of the Salesperson and Organization, through personalized dashboards.

Data integrity, collaboration and protection are all maintained by the Microsoft Dynamics 365 security model.

The application's primary objectives are:

- Create Proforma with necessary accounting information
- Keep track of membership due fees and subscription end date
- Record activities with customers (accounts)
- Manage cold contacts
- Keep history of customer's Membership at your fingertips
- Tracking personal performance

[Get in touch with us](#) to learn more about our Membership Fees Management for NGO app for Microsoft Dynamics 365 for Sales.

About us

Employing more than 200 people and reporting 18 years of continuous growth, Intelligent Systems is an international consultancy company that delivers business software projects to local and multi-country organizations.

A leading Microsoft Dynamics partner in Europe, the company has been part of the Inner Circle Partner Program – the highest recognition given to only 60 out of more than 10 000 Microsoft Dynamics Partners worldwide.

Intelligent Systems has carried out more than 500 implementation projects in over 55 countries for organizations running businesses in the areas of retail, wholesale, manufacturing, automotive, transportation and logistics, and more.

